

TH GLOBAL PLC

Reference is made to the announcement made by TH Global Plc (the "Company") on 22 September 2006, regarding the meeting of the holders of the 10 5/8 per cent. Bonds 2006 (ISIN GB0008982505) ("2006 Bonds"), and the private treaty offer for the 10 7/8 per cent. Bonds 2014 (ISIN GB0008997362) ("2014 Bonds"), in each case issued by the Company, and to the Notice of Meeting in respect of the 2006 Bonds published in the Financial Times on Saturday 23 September 2006 (the "Meeting").

Any person requiring further information in respect of the Meeting of the 2006 Bondholders and/or the private treaty offer in respect of the 2014 Bonds may obtain a copy of the explanatory memorandum in relation to the Meeting from the Company's legal advisors, SJ Berwin LLP, 10 Queen Street Place, London EC4R 1BE (Ref: Stephen Maffey/Angela Stallard).

25 September 2006.